

Valvest Elevates Strategic Direction with Appointment of Franz Gaul as Advisor

Vaduz, Liechtenstein - April 1st, 2024 - Valvest, the sole European Regulated Asset Manager providing investors with unparalleled access to US Commercial Real Estate Debt, celebrates a significant advancement with the formation of its Advisory Board and the appointment of Franz Gaul, former Chief Investment Officer at the Max Planck Foundation. Gaul's joining marks a pivotal moment for Valvest as it enhances its strategic direction.

Valvest Advisors AG, headquartered in Vaduz, Liechtenstein, is renowned for its unique investment approach and unwavering commitment to delivering exceptional results. Since the inception of its investment strategy in July 2016, the firm has consistently achieved positive monthly returns across all portfolios, demonstrating remarkable success amidst evolving market conditions. Gaul's appointment underscores Valvest's commitment to delivering robust returns and fostering stability and growth for its investors through a distinctive approach in private debt investment.

The firm's positioning over the last three years is yielding results, enabling it to allocate capital effectively and profit from defensive loans in a market abundant with opportunities. Markus Lienert, CEO of Valvest Advisors AG, remarks, "The current market landscape presents unparalleled opportunities in real estate lending, and we are poised to capitalize on this momentum. We firmly believe that now, more than ever, is an exciting time to be a lender in the US real estate market."

Driven by a team of seasoned professionals with a proven track record, Valvest has broadened its investor network, extending beyond the family office to encompass various other family offices, private banks, and respected institutional investors. These investors are aware of the limitations associated with traditional asset allocation strategies and the diminishing efficiency of standard fixed income investments as means of portfolio stabilization. Consequently, they are shifting their attention towards income-generating short-term real estate debt, specifically focusing on secured senior mortgages. This targeted investment segment presents appealing benefits, such as minimal correlation, attractive risk-adjusted returns, and a proven history of delivering positive yields across economic expansions and recessionary phases.

Markus Lienert further emphasizes, "Our robust track record coupled with prevailing market dynamics positions us as a trusted partner for European investors seeking reliable returns with minimal downside risk. We are proud to offer a genuine diversification solution within both traditional and private debt allocations."

Franz Gaul's appointment marks a significant milestone in Valvest's journey, particularly in its endeavor to serve European institutional investors. As an advisor, Gaul will play a pivotal role in guiding the launch of the firm's fifth fund, a pioneering Luxembourg RAIF structure scheduled for Q4 2024. This initiative underscores Valvest's unwavering commitment to providing European investors with regulated and secure access to US commercial real estate debt opportunities.

For further information, please contact:

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